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**Beach Petroleum Limited**

ABN 20 007 617 969

**Prospectus**

Bonus Options issue of 1 Bonus Option for every 10 Shares

The Bonus Options are issued free to Shareholders who are registered as shareholders at 5.00 pm Adelaide time on 31 July 2008

## Summary of important dates

Lodgement of Prospectus with ASIC	21 July 2008
Record date to determine entitlements to Bonus Options	31 July 2008
Prospectus despatched by	14 August 2008
Expected allotment of Bonus Options and entry of Bonus Options to uncertificated accounts	14 August 2008
Expected date for sending shareholding statements for Bonus Options	14 August 2008
Expected date of quotation on ASX	14 August 2008

This timetable is indicative only. Beach reserves the right to vary the dates and times of the Issue without prior notice, subject to compliance with the Listing Rules.

## Important notice

This Prospectus is dated 21 July 2008. A copy of this Prospectus was lodged with ASIC and ASX on 21 July 2008. ASIC and ASX take no responsibility for the contents of this Prospectus.

No Bonus Options will be allotted or issued on the basis of this Prospectus later than 13 months after the date of this Prospectus.

This Prospectus does not constitute an offer in any place in which, or to any person to whom, it would not be lawful to make such an offer.

Shareholders can obtain a copy of this Prospectus during the period of the Issue on the Beach website at [www.beachpetroleum.com.au](http://www.beachpetroleum.com.au).

This Prospectus will not be sent to Shareholders or investors outside Australia, New Zealand or Hong Kong nor otherwise distributed outside Australia, New Zealand or Hong Kong.

The contents of this Prospectus have not been reviewed by any regulatory authority in Hong Kong. If you are a Shareholder resident in Hong Kong, you are advised to exercise caution in relation to the offer. If you are in doubt about any of the contents of this Prospectus, you should obtain independent professional advice.

This document is important and requires your attention.

It should be read in its entirety.

Definitions of certain terms used in this Prospectus appear in the Glossary.

## The Issue

Beach will issue Bonus Options on a 1 for 10 basis to holders of Shares who are registered as at 5.00 pm Adelaide time on 31 July 2008.

Each Bonus Option will entitle the holder to subscribe for one Share at an exercise price of \$2.00 per Share on or before 5.00 pm Adelaide time on 30 June 2010. Shares issued on the exercise of Bonus Options will rank equally in all respects with existing Shares on issue.

The Bonus Options are being issued free to Shareholders.

Fractional entitlements to Bonus Options will be rounded up to the next whole number.

The total number of Bonus Options to be allotted pursuant to the Issue will be approximately 103 million.

No money will be raised from the Issue but if all the Bonus Options are exercised, Beach will raise approximately \$206 million.

### Purpose of the Issue

The purpose of the Issue is to reward Shareholders for their loyalty and support given to Beach.

Any money raised from the exercise of the Bonus Options will be used to fund exploration and production operations, to augment Beach's general working capital and to provide funds for appropriate growth opportunities.

### ASX Listing

Beach has applied for Official Quotation of the Bonus Options by ASX.

The Directors will not allot any Bonus Options unless and until ASX grants approval on conditions acceptable to the Directors for the Bonus Options to be admitted to Official Quotation. The fact that ASX may admit the Bonus Options to Official Quotation is not to be taken in any way as an indication by ASX of the merits of Beach or the Bonus Options offered by this Prospectus.

If approval for Official Quotation of the Bonus Options by the ASX is not obtained within three months after the date of this Prospectus, or such longer period as is permitted by the Corporations Act, any allotment or issue of Bonus Options pursuant to this Prospectus will be void.

### Non Renounceable Issue

The entitlement to Bonus Options is non renounceable. This means Shareholders cannot sell their entitlements to receive Bonus Options.

### Existing option holders

Holders of existing options are not inherently entitled to participate in this Issue. However, holders of existing options that are exercisable may participate in the Issue by exercising the relevant existing options and becoming registered as holders of Shares on or before the Record Date.

Holders of existing options will be notified by Beach of the need to exercise the existing options on or before the Record Date if they wish to participate in the Issue.

## Allotment of Bonus Options

Allotment of Bonus Options will be made as soon as practicable after ASX grants approval to Official Quotation as referred to above and in compliance with the Listing Rules.

## Rights attaching to Bonus Options

The terms and conditions of the Bonus Options are as follows:

- (a) each Bonus Option entitles the holder to subscribe for one Share;
- (b) the Bonus Options will expire at 5.00 pm Adelaide time on 30 June 2010 (**Expiry Date**). Any Bonus Option which has not been exercised before the Expiry Date automatically lapses;
- (c) the Bonus Options are exercisable at an exercise price of \$2.00 per Share at any time on or before the Expiry Date;
- (d) the Bonus Options are freely transferable;
- (e) no certificates will be issued for the Bonus Options, but holding statements will be issued to holders for Bonus Options issued;
- (f) all Shares issued pursuant to the exercise of the Bonus Options will be allotted within 10 business days after the exercise of the Bonus Options and will rank pari passu in all respects with Beach's then existing Shares. Beach will apply for Official Quotation by ASX of all Shares issued on exercise of the Bonus Options on or before the third business day on which ASX is open after the date of allotment of the Shares;
- (g) exercise of the Bonus Options is effected by completing and submitting the Notice of Exercise of Bonus Options to Beach's Share Registry together with the required exercise price. If the Bonus Options are exercised in part before the Expiry Date of those Bonus Options, Beach will issue a holding statement for the balance of the Bonus Options held and not yet exercised;
- (h) there are no participating rights or entitlement inherent in the Bonus Options and holders will not be entitled to participate in new issues of securities offered to Shareholders during the currency of the Bonus Options. However, Beach will ensure that for the purposes of determining entitlements to any such issue, the record date will be at least 14 business days after the issue is announced. This will give Bonus Option holders the opportunity to exercise their Bonus Options before the date for determining entitlements to participate in any such issue;
- (i) in the event of any reconstruction (including a consolidation, sub-division, reduction or return) of the issued capital of Beach, the number of Bonus Options or the exercise price of the Bonus Options or both will be reconstructed (as appropriate) in the manner required by the Listing Rules;
- (j) if there is a pro-rata issue (except a bonus issue) to the holders of Shares, the exercise price of each Bonus Option will be reduced according to the following formula.

$$O' = O - \frac{E[P-(S+D)]}{N + 1}$$

Where

- O' = the new exercise price of Bonus Option.  
O = the old exercise price of Bonus Option.  
E = the number of Shares into which one Bonus Option is exercisable.  
P = the average market price per share (weighted by reference to volume) of Shares during the 5 trading days ending on the day before the ex-rights or ex-entitlements date.  
S = the subscription price for a Share under the pro-rata issue.  
D = the dividend due but not yet paid on Shares (except those to be issued under the pro-rata issue).  
N = the number of Shares with rights or entitlements that must be held to receive a right to one Share;

- (k) if there is a bonus issue to the holders of Shares, the number of Shares over which the Bonus Option is exercisable will be increased by the number of Shares which the holder of Bonus Option would have received if the Bonus Option had been exercised before the record date for the bonus issue;
- (l) if and to the extent any of the preceding terms and conditions are inconsistent with the rules or requirements of ASX, the Listing Rules will prevail in all respects to the extent of the inconsistency;
- (m) the terms and conditions are governed by the laws of the State of South Australia and the holder of the Bonus Options unconditionally submits to the jurisdiction of the courts of that State and courts of appeal from them.

### **Rights attaching to Shares**

If you exercise your Bonus Options, you will be issued Shares in Beach.

Full details of the rights attaching to Shares are set out in Beach's constitution, a copy of which may be inspected at Beach's registered office.

A summary of the rights follows.

#### **Dividend entitlement**

After their issue on the exercise of the Bonus Options, Shares will participate in all future dividends declared and will rank equally with existing Shares.

#### **Voting rights**

At a general meeting every Shareholder present in person by proxy, attorney or representative has one vote on a show of hands and every Shareholder present in person or by proxy, attorney or representative has one vote for each Share on a poll.

#### **Dividends**

Dividends are declared by the Directors at their discretion and subject to any special rights (at present there are none) are payable on all Shares in proportion to the amount of capital for the time being paid up or credited as paid up on those Shares.

### **Transfer of Shares**

Generally, Shares are freely transferable. Where the Listing Rules or the law requires Beach to do so, the Directors must decline to register a transfer.

### **Future increases in capital**

The allotment or issue of any shares of Beach is under the control of the Directors who may, subject to the Act and the Listing Rules, allot or otherwise dispose of them on such conditions as they see fit.

### **Variation of rights**

The rights and privileges attaching to Shares can be altered by special resolution of the Shareholders. A special resolution is a resolution passed by a majority of not less than 75% of those present and voting.

### **Rights on winding up**

In the event of a winding up of Beach:

- any surplus will be divided among the Shareholders in the proportion that the amount paid up on the Shares bears to the total amount paid up on all Shares of Beach on issue;
- surplus assets in kind may, with the sanction of a special resolution, be divided among Shareholders in such proportion as the liquidator may determine.

### **Overseas shareholders**

Bonus Options will not be issued to Shareholders with a registered address which is outside Australia, New Zealand or Hong Kong.

Beach is of the view that it is unreasonable to extend the Issue to Shareholders whose address on the share register is a place other than in Australia, New Zealand or Hong Kong having regard to:

- the small number of Shareholders;
- the number and value of Bonus Options which would be offered; and
- the cost of complying with the legal requirements and requirements of the regulatory authorities in the respective overseas jurisdictions.

Beneficial Shareholders not resident in Australia, New Zealand or Hong Kong should consult their professional advisers to determine whether any government or other consents are required or whether formalities need to be observed to allow them to accept their entitlement.

## Action required by Shareholders

The Bonus Options may be exercised on or before 5.00 pm Adelaide time on 30 June 2010 by completing a Notice of Exercise of Bonus Options (the form of which will accompany the terms and conditions of the Bonus Options on the holding statements issued in respect of the Bonus Options) and sending it to the Share Registry together with your cheque, bank draft or BPay authority for the exercise price of \$2.00 per Share.

Cheques must be payable to Beach Petroleum Ltd and marked "non negotiable".

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## Disclosing entity information

Beach is a disclosing entity under the Act and is subject to regular reporting and disclosing obligations under the Act and the Listing Rules.

These obligations require Beach to:

- lodge with ASIC both annual and half-year financial reports accompanied by a directors' report and an audit or review report; and
- immediately notify ASX of any information about itself of which it is, or becomes, aware and which a reasonable person would expect to have a material effect on the price and value of Beach Shares, subject to certain limited exceptions.

Copies of documents lodged by Beach may be obtained from, or inspected at, an office of ASIC and on the Beach website at [www.beachpetroleum.com.au](http://www.beachpetroleum.com.au).

Beach will provide a copy of the following documents, free of charge, to any person who asks for them by 14 August 2008.

- the financial statements of Beach for the year ended 30 June 2007;
- the financial statements of Beach for the half year ended 31 December 2007;
- any document lodged by Beach with ASX under the continuous disclosure reporting requirements from date of release of the 2007 financial statements to 18 July 2008.

## ASIC Class Orders

As a result of ASIC Class Order 00/843, this Prospectus is not subject to the minimum seven day disclosure period ordinarily required under the Act.

Class Order 00/1092 exempts Beach from the requirement that this Prospectus contain or be accompanied by an application form.

## Capital structure of Beach and effect of Issue

On completion of the Issue, the securities of Beach on issue will be as follows:

	Assuming none of the existing options are exercised on or before the Record Date	Assuming that the existing options (capable of exercise) are exercised on or before the Record Date
	Number	Number
Shares on issue at the date of this Prospectus	1,028,965,400	1,028,965,400
Approximate number of shares to be issued under the terms of the Share Purchase Plan	1,300,000	1,300,000
Additional Shares to be issued on exercise of existing options on or before the Record Date	-	**6,120,000
Approximate total Shares on issue (notional expended capital)	1,030,265,400	1,036,385,400
Existing options at various exercise prices and expiry dates	8,091,552 @ \$1.406 exp 30 Nov 2013 (unlisted)	1,971,552 @ \$1.406 exp 30 Nov 2013 (unlisted)
	4,439,958 @ \$1.422 exp 27 Feb 2015 (unlisted)	4,439,958 @ \$1.422 exp 27 Feb 2015 (unlisted)
Approximate number of Bonus Options to be issued under this Prospectus	103,026,540	103,638,540
Approximate total number of Options on issue after Bonus Options issue under this Prospectus	115,558,050	110,050,050

Note: The above is an indicative capital structure as at 18 July 2008 having regard to the number of shares on issue at that date with an estimated number of shares expected to be subscribed for as at the date of this prospectus under the terms of the share purchase plan implemented by Beach on 23 June 2008 estimated at 1.3million shares to be issued.

\*\* this assumes that the second tranche of options have vested.

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## Directors and other persons interests

The securities of Beach in which Directors have relevant interests are:

Director	Shares Directly Held	Shares Indirectly Held	LTI Options Directly Held	LTI Options Indirectly Held
R. M. Kennedy	-	1,254,385*	-	-
R. G. Nelson	1,896,475	401,932*	2,035,000	5,232,220
J. C. Butler	128,490	-	-	-
F. G. Moretti	-	174,161	-	-
N F Alley	-	-	-	-
G S Davis	-	-	-	-
H. M. Gordon	764,434	-	2,348,272	-

\* Each has applied for 3496 shares under the share purchase plan which are still to be issued.

Except as set out in this Prospectus:

- no Director;
- no person named in this Prospectus as performing a function in a professional, advisory or other capacity in connection with the preparation or distribution of this Prospectus,

holds at the time of lodgement of this Prospectus with ASIC, or has held in the two years before lodgement of this Prospectus with ASIC, any interests in:

- the formation or promotion of Beach; or
- any property acquired or proposed to be acquired by Beach in connection with the formation or promotion of Beach or with the Issue,

nor has anyone paid or agreed to pay any amount or given or agreed to give any benefit to such persons in connection with the promotion or formation of Beach or with the Issue.

## Market prices on ASX

The last sale price of Shares on ASX on 30 May 2008, the last day on which the Shares were traded on ASX before the announcement of the Issue, was \$1.67.

The highest and lowest sale prices during the three months up to 30 May 2008 were:

- highest - \$1.70 on 30 May 2008
- lowest - \$1.17 on 1 May 2008

The last sale price for Shares on ASX before the date of this Prospectus was \$1.145 on 18 July 2008.

## Risk factors

As with all investments, Shareholders should be aware that the market price of securities in Beach may fall as well as rise. The potential returns of Beach will be exposed to risks specific to Beach and to general investment risks. While it is impossible to identify all risks, the attention of Shareholders is drawn to the following particular risks. Before exercising Bonus Options, holders should carefully consider all risk factors including the following:

### General economic climate

Beach's future revenues and operating costs can be affected by such factors as supply and demand for goods and services, increased operating costs, industrial disruption, interest rates, currency fluctuation, inflation and global economic conditions. Accordingly, the future profitability and Share prices of Beach may be affected by these factors. These factors are beyond the control of Beach;

### Global security environment

outbreak of hostilities or a material escalation of hostilities including a declaration of war in major countries in the world or terrorist acts perpetrated on any major countries or any diplomatic, military, commercial or political establishment of any major countries anywhere in the world may affect the global economic and commercial environment and in turn affect Beach's future revenues and operating costs and Share prices;

### Climatic

adverse climatic conditions affecting the tenement areas may prevent access to those areas and not allow Beach's exploration and development activities to be carried out in a timely manner, and hamper production operations;

### Exploration and development

the business of exploration and project development involves a degree of risk. To prosper, Beach depends on the following factors: successful exploration and the establishment of commercial oil and gas reserves; design, construction and operation of efficient oil and gas gathering and processing facilities; and managerial performance and efficient marketing of oil and gas. In particular, exploration is a speculative endeavour with the risk of failure to find oil and gas in commercial quantities or at all. Exploration and development operations can be hampered by force majeure circumstances and cost overruns for unforeseen events, including unexpected variations in location, reserves estimates and quality of oil and gas and plant malfunction. Exploration and development activities may also be delayed by non-availability of drilling rigs and contractors for extended periods;

## **Reserves estimates**

oil and gas reserves estimates are expressions of judgement based on knowledge, experience and industry practice. Estimates which were valid when originally calculated may alter significantly or become uncertain when new information becomes available on the oil and gas reservoirs through additional drilling or reservoir engineering tests over the life of a field. As estimates change, development and production plans may be altered to adversely affect Beach's results of operations;

## **Negotiation with third parties**

various aspects of Beach's future performance and profitability are dependent on the outcome of future negotiations with third parties. In addition to the outcome of negotiations on land access arrangements and any native title issues, future negotiation with government is expected in relation to:

- licence renewals and work obligations; and
- security for rehabilitation of areas of operation within Beach's tenements;

## **Environmental impact constraints**

Beach's exploration and development programmes will, in general, be subject to approval by governmental authorities. Development of any of Beach's properties will be dependent on the project meeting planning and environmental laws and guidelines and approval by governmental authorities. Likewise oil and gas production, developments or expansions will be subject to various regulatory approvals (e.g. planning and environmental);

## **Health safety and environment**

the business of exploration, development, production and transportation of hydrocarbons involves a variety of risks to the health and safety of personnel and to the environment. It is conceivable that an incident may occur which might negatively impact on Beach's business;

## **Land access**

immediate and continuing access to tenements cannot in all cases be guaranteed. Beach is required to obtain consent of owners and occupiers of land within Beach's licence areas. Compensation may be required to be paid by Beach to the owners and occupiers of land in order for Beach to carry out exploration activities;

## **Access to Infrastructure**

the sharing with other industry participants of operating infrastructure such as oil and gas processing facilities and gas pipelines is an integral feature of oil and gas operations. Beach relies on access to and the proper operation and maintenance of shared facilities that are outside of its direct control in order to deliver its production to market. Any delay or failure to acquire access to, or the improper operation and maintenance of such facilities may have a material adverse effect on Beach;

## **Funding**

the continued activities of Beach in oil and gas exploration and development are dependent on Beach's ability to obtain financing through project, debt and equity financing, or generating sufficient cash flows from future operations;

## **Insurance**

Beach maintains insurance for certain activities within ranges of coverage that it believes to be consistent with industry practice and having regard to the nature of activities being conducted. The occurrence of an event that is not covered or fully covered by insurance could have a material adverse effect on the business, financial condition and results of Beach. In respect to joint venture arrangements, the operator of the joint venture normally puts in place the insurance coverage for that joint venture to which Beach contributes its share;

## **Joint venture**

Beach is a participant in joint ventures for the exploration and development of joint venture properties. Under joint venture operating agreements, Beach may not control the approval of work programs and budgets which the joint venture may vote to participate in and could be subject to the risk of dilution of its interest generally or in respect of a particular program or be at risk of not gaining the benefit of the program at a later time, except at a significant cost penalty. Not being able to control joint venture budgets Beach is able to predict budgets before they are provided by the joint venture operator. Delays in programs may arise due to joint venture partners not reaching agreements on exploration and development activities. Beach does not have any assurance of the financial viability of other joint venture partners and may incur unforeseen costs and losses in the event of default of joint venture participants;

## **Risk of foreign operations**

Beach operates joint ventures entities in countries outside Australia where there may be a number of associated risks over which it will have no, or limited control. These may include economic, social, or political instability or change, nationalisation, expropriation of property without fair compensation, cancellation or modification of contract rights, hyperinflation, currency non-convertibility or instability and changes of laws affecting foreign ownership, government participation, royalties, taxation, working conditions, foreign nationals work permits, rates of exchange, exchange control, exploration licensing, minerals export licensing, export duties, government control over product pricing, and other risks arising out of foreign governmental sovereignty over the areas in which Beach's operations are conducted, as well as risks of loss due to civil strife, acts of war, terrorism, guerrilla activities and insurrections.

Beach's operations may also be adversely affected by laws and policies of Australia affecting foreign trade, taxation and investment. In the event of a dispute arising in connection with its operations, Beach may be subject to the exclusive jurisdiction of foreign courts or may not be successful in subjecting foreign persons to the jurisdiction of courts in Australia or enforcing Australian judgements in foreign jurisdictions;

## **Gas and oil prices**

Beach's performance relies on prevailing market prices for oil and gas. A decline in the price of oil and gas may have a material adverse effect on Beach;

## **Interest rate volatility**

a change in interest rates would be expected to result in a change in the interest cost to Beach. Beach has an interest rate and hedging management policy which has been implemented to protect against increases in interest rates;

### **Changes in government policy and laws**

changes in government policy (such as in relation to taxation) or statutory changes may affect Beach and the value of an investment in Beach;

### **Loss of personnel**

one of Beach's key resources is its people, many of whom hold significant knowledge and qualifications. Beach's operations could be adversely affected if it loses certain key people and is unable to replace them with equally qualified personnel. Beach has had a stable senior management group for many years and actively manages its human resources to attract and retain key personnel;

### **Currency risks**

revenue from sales of oil from Beach's producing assets is determined in US dollars, while a portion of operating and other business expenditure is determined in Australian dollars. Fluctuations in the exchange rate between the US dollar and Australian dollar will result in foreign exchange gains and losses which may impact on Beach's financial performance; and

### **Stockmarket volatility**

a number of factors affect the performance of stockmarket investments which could also affect the price at which Shares trade on ASX. Among other things, the Australian stockmarket may be affected by movements on international stockmarkets, local interest rates and exchange rates, domestic and international economic conditions, the price of oil and gas as well as government taxation and other policy changes.

### **Taxation**

The potential tax effects relating to the Issue on the holder of Bonus Options will vary between Shareholders. You should satisfy yourself of possible tax consequences by consulting your own professional tax advisers.

### **Privacy**

Beach and the Share Registry on its behalf collects, holds and uses personal information of Shareholders in order to service their needs as security holders, provide facilities and services that they request or that are connected with their interests in Shares and options and carry out appropriate administration.

The information may also be used from time to time and disclosed to persons inspecting the securities register, bidders for the securities in the context of takeovers, regulatory bodies, including the Australian Taxation Office, authorised securities brokers, print service providers and mail houses.

A Shareholder may request access, correct and update his, her or its personal information held by Beach or the Share Registry by contacting the Share Registry.

Collection, maintenance and disclosure of certain personal information is governed by legislation including the Privacy Act 1988 (Commonwealth), the Act and certain rules such as the ASTC Settlement Rules of ASX.

## Expenses of the Issue

The total estimate costs of the Issue including legal, listing fees, share registry, printing, mailing and other expenses are currently estimated to be approximately \$50,000.

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## Consents and interests of persons named in the Prospectus

The following persons or companies have consented to be named in this Prospectus in the capacity nominated and have not withdrawn their consent before the issue of this Prospectus:

- Piper Alderman as lawyers;
- Grant Thornton South Australian Partnership as auditor;
- Computershare Investor Services Pty Ltd as Share Registry.

Piper Alderman has made no statement included in this Prospectus or on which a statement in this Prospectus is based. It does not make nor purport to make any statement in this Prospectus. It will be paid \$20,000 plus disbursements (exclusive of GST) for its due diligence services for this Issue and the preparation of this Prospectus.

Grant Thornton South Australian Partnership has made no statement included in this Prospectus or on which a statement in this Prospectus is based. It does not make nor purport to make any statement in this Prospectus.

Computershare Investor Services Pty Ltd has had no involvement in the preparation of any part of this Prospectus other than recording of its name as the Share Registry to Beach. Computershare Investor Services Pty Ltd has not authorised or caused the issue of and expressly disclaims and takes no responsibility for any part of this Prospectus, has made no statement included in this Prospectus or on which a statement in this Prospectus is based.

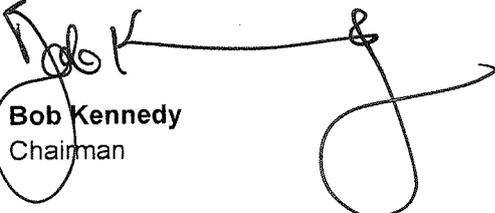
## Other material information

To the best of the Directors' knowledge and belief, this Prospectus contains all information that investors and their professional advisers would reasonably require to make an informed assessment of the effect of the Issue on Beach and the rights and liabilities attaching to the Bonus Options.

## Authorisation

This Prospectus is issued by Beach.

The lodgement of this Prospectus with ASIC was consented to by every director of Beach.

  
**Bob Kennedy**  
Chairman

## Glossary

<b>Act</b>	The Corporations Act 2001
<b>ASIC</b>	Australian Securities and Investments Commission
<b>ASX</b>	ASX Limited ABN 98 008 624 691
<b>Beach</b>	Beach Petroleum Limited ABN 20 007 617 969
<b>Bonus Options</b>	An option, over an unissued Share, to be issued under this Prospectus
<b>Directors</b>	The directors of Beach
<b>Issue</b>	Issue of Bonus Options under this Prospectus
<b>Listing Rules</b>	The official listing rules of ASX
<b>Official List</b>	The official list of ASX
<b>Official Quotation</b>	The quotation of securities on the Official List
<b>Prospectus</b>	This prospectus dated 21 July 2008
<b>Record Date</b>	31 July 2008
<b>Shareholder</b>	The holder of Shares as recorded in the register of members of Beach
<b>Shares</b>	Fully paid ordinary shares in the capital of Beach
<b>Share Registry</b>	Computershare Investor Services Pty Ltd ABN 48 078 279 277

## Corporate directory

### Directors

Robert Kennedy *Chairman*  
Reginald Nelson *Managing Director*  
John Butler *Non-Executive Director*  
Neville Alley *Non-Executive Director*  
Glenn Davis *Non-Executive Director*  
Franco Moretti *Non-Executive Director*  
Hector Gordon *Chief Operating Officer*

### Company Secretaries

Kathryn Presser  
Catherine Oster

### Registered office

25 Conyngham Street  
Glenside SA 5065  
Telephone: +61 8 8338 2833  
Facsimile: +61 8 8338 2336  
Email: [info@beachpetroleum.com.au](mailto:info@beachpetroleum.com.au)  
Website: [www.beachpetroleum.com.au](http://www.beachpetroleum.com.au)

### Share registry

Computershare Investor Services Pty Ltd  
Level 5  
115 Grenfell Street  
Adelaide SA 5000  
Telephone: +61 8 8236 2300  
Facsimile: +61 8 8236 2305

### Lawyers

Piper Alderman  
167 Flinders Street  
Adelaide SA 5000

### Auditor

Grant Thornton South  
Australian Partnership  
67 Greenhill Road  
Wayville SA 5034