

10 April 2008

## ASX/MEDIA RELEASE

### ***Share Purchase Plan Entitlements Announced***

Ausenco Limited ordinary fully paid shares issued under the Share Purchase Plan (SPP) announced to shareholders on 5 March 2008 have been allotted.

A total of 387,255 ordinary shares were issued under the SPP. This brings the total number of ordinary fully paid shares on issue in Ausenco Limited to 90,173,453 ordinary shares. The required Appendix 3B relating to this issue is attached.

Following the recently announced institutional placement and this allotment the distribution of total shareholders is as follows:

<b>Range of Holding</b>	<b>Number of Shareholders</b>	<b>Total shares Held</b>
1-1,000	1,400	735,153
1,001-5,000	1,631	4,221,105
5,001-10,000	338	2,476,350
10,001-100,000	311	7,539,091
100,001 and over	52	75,201,754
<b>Total</b>	<b>3,732</b>	<b>90,173,453</b>

Following the recently announced institutional placement and this allotment the share register shows the names of the twenty largest holders of issued shares as:

<b>Shareholder</b>	<b>Number of shares held</b>	<b>Percentage of ordinary shares</b>
Baze Investments Pty Ltd	7,574,457	8.40%
TME Pty Ltd	7,344,744	8.15%
Lemae Pty Ltd	6,999,689	7.76%
HSC Custody Nominees (Australia) Limited	6,615,256	7.34%
JP Morgan Nominees Australia Limited	5,999,995	6.65%
National Nominees Limited	4,963,448	5.50%
Cogent Nominees Pty Limited	4,264,193	4.73%
ANZ Nominees Limited <SL Cash Income 4SF A/C>	4,095,757	4.54%
DST Pty Ltd <DST Investment A/C>	3,912,116	4.34%
Finhide Pty Limited	3,474,335	3.85%
Queensland Investment Corporation	2,835,637	3.14%
Citicorp Nominees Pty Limited	2,153,127	2.39%
ANZ Nominees Limited <Cash Income A/C>	1,694,928	1.88%
Harased Pty Ltd	1,592,652	1.77%
Mr Derek Malcolm Elwin & Mrs Christine Jan Elwin <DEL Superannuation Fund A/C>	1,036,956	1.15%
Stellag Pty Ltd <Goss Family A/C>	727,246	0.81%

Shareholder	Number of shares held	Percentage of ordinary shares
RBC Dexia Investor Services Australia Nominees Pty Ltd <Bkcust A/C>	650,926	0.72%
Ron Derammelaere & Jeanette Derammelaere <Derammelaere Family A/C>	627,973	0.70%
Bond Street Custodians Limited <Macquarie Smaller Co's A/C>	594,423	0.66%
HSBC Custody Nominees (Australia) Limited – A/C 2	550,956	0.61%
<b>Total for Top 20</b>	<b>67,708,814</b>	<b>75.09%</b>

## ENDS

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## About Ausenco Limited

Ausenco is a leading process engineering and project management services provider to the minerals and resource industries. Within the key resource industries Ausenco's global specialist expertise delivers innovative solutions for its clients across the full project lifecycle, from preliminary scoping studies, through innovative engineering to project operation.

Focused on delivering on its purpose and strategic growth initiatives, Ausenco is working to build upon its key minerals industry experience through project delivery and alliances to grow a sustainable business in the process infrastructure and related resource industries.

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